SEC Form 5 OMB APPROVAL FORM 5 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 [] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OMB Number: 3235-0362 Expires: January 31, 2005 Estimated average burden hours per response. 0.5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940 []Form 3 Holdings Reported []Form 4 Transactions Reported on(s) to Issuer (Check all applicable) Name and Address of Reporting Person Page, Stephen F. (Last) United Technologies Corporation One Financial Plaza United Technologies Corporation UTX December 2002 (First) (Middle) X Director X Officer 10% Owner Other B. I.R.S. Identification Number of Reporting Person, if an entity (voluntary) . If Amendment, Date of Original (Month/Year) Vice Chairman and Chief Financial Officer (Street) Hartford, CT 06101 . Individual or Joint/Group Filing (Check Applicable Line) (City) (State) (Zip) X Individual Filing Joint/Group Filin Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned Amount of Securities Beneficially Owned at End of Issuer's Fiscal Year Nature of Indirect Beneficial Ownership . Title of Security (Instr. 3) Transaction Date (Month/Day/Year) curities Acquired (A) or Disposed (D) Of Code (Instr. 8) ship Form: Direct(D) (Instr. 3, 4, and 5) or Indirect (I) (Instr. 4)

A/D |

If the form is filed by more than one reporting person, see instru

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Form 5 (continued)

Common Stock (Restricted)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 3)	2. Conver- sion or Exercise Price of Deri- vative Security	3. Transaction Date (Month/ Day/ Year)	4. Transaction Code	5. Number of Derivative Securities Acquired (A) or Disposed (D) Of (Instr. 3,4 and 5)	6. Date Exercisable(DE) and Expiration Date(ED) (Month/Day/Year)	7. Title and Amount of Underlying Securities (Iustr. 3 and 4)	8. Price of Derivative Security (Instr.5)	9. Number of Derivative Securities Beneficially Owned at End of Year (Instr.4)	10. Owner- ship Form of Deriv- ative Security: Direct (D) or Indirect (I)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
ESOP Series A Convertible Preferred Stock	\$0.0000	12/31/2002	J	(A) 34.410 (1)		Common Stock - 137.640		464.170	I	By Savings Plan Trustee
Non-Qualified Stock Option (right to buy)	\$64.3400	01/02/2002	A	(A) 90,000.000	01/02/2005 01/01/2012	Common Stock - 90,000.000		90,000.000	D	
Phantom Stock Unit	\$0.0000	12/31/2002	A	(A) 720.645 (2)		Common Stock - 720.645		32,389.855	D	

Explanation of Responses :

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

** Signature of Reporting Person

By: By: Charles F. Hildebrand, Attorney-in-Fact

(Instr. 4)

25,000.000

(Instr. 3 and 4)

Power of Attorney

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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Form 5 (continued)

FOOTNOTE Descriptions for United Technologies Corporation UTX

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Stephen F. Page United Technologies Corporation One Financial Plaza Hartford, CT 06101

Explanation of responses:

(1) The shares were acquired during the year pursuant to the United Technologies Corporation Savings Plan, a 401(k) plan. The acquisition of such shares is exempt and shares are convertible or redeemable at the option of the employee, at the termination of employment with the Corporation. A share of ESOP stock is convertible into four shares of common stock and is entitled to 5.2 votes.

[2] Deferred phantom stock units acquired at the election of the executive under the United Technoogies Corporation Deferred Compension Program, in a transaction exempt under Rule 16b-3.

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