| SEC Form 4 |  |
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## FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL        |           |  |  |  |  |  |  |  |  |  |
|---------------------|-----------|--|--|--|--|--|--|--|--|--|
| OMB Number:         | 3235-0287 |  |  |  |  |  |  |  |  |  |
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0.5

| Check this box if no longer subject to<br>Section 16. Form 4 or Form 5<br>obligations may continue. See<br>Instruction 1(b). |
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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|  |               |                | or becault bo(ii) of the integation company / lot of 1040               |                        |   |                                 |
|--|---------------|----------------|---|------------------------|---|---------------------------------|
| 1. Name and Address of Reporting Person <sup>*</sup><br>RHOADS REBECCA R |               |                | 2. Issuer Name and Ticker or Trading Symbol <u>RAYTHEON CO/</u> [ RTN ] |                        | tionship of Reporting Pers<br>all applicable)<br>Director                                   | son(s) to Issuer<br>10% Owner   |
| (Last) (First) (Middle)<br>870 WINTER STREET                             |               | (Middle)       | 3. Date of Earliest Transaction (Month/Day/Year)<br>03/21/2020          | X                      | Officer (give title<br>below)<br>Vice Presid  | Other (specify<br>below)<br>ent |
| (Street)<br>WALTHAM<br>(City)  | MA<br>(State) | 02451<br>(Zip) | 4. If Amendment, Date of Original Filed (Month/Day/Year)                | 6. Indiv<br>Line)<br>X | ridual or Joint/Group Filing<br>Form filed by One Repo<br>Form filed by More that<br>Person | orting Person                   |

### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 3.<br>Transa<br>Code (<br>8) |   | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 and 5) |               | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership |                 |
|---------------------------------|--|---|------------------------------|---|--|---------------|---|---|---|-----------------|
|                                 |  |   | Code                         | v | Amount   | (A) or<br>(D) | Price   | Reported<br>Transaction(s)<br>(Instr. 3 and 4)                    |   | (Instr. 4)      |
| Common Stock                    | 03/21/2020                                 |   | М                            |   | 1,249  | A             | (1)   | 22,719  | D   |                 |
| Common Stock                    | 03/23/2020                                 |   | F                            |   | 525  | D             | \$115.54  | 22,194  | D   |                 |
| Common Stock                    | 03/23/2020                                 |   | F                            |   | 955  | D             | \$115.54  | 21,239  | D   |                 |
| Common Stock                    | 03/23/2020                                 |   | F                            |   | 779  | D             | \$115.54  | 20,460  | D   |                 |
| Common Stock                    |  |   |                              |   |  |               |   | 1,852 <sup>(2)</sup>  | Ι   | 401(k)          |
| Common Stock                    |  |   |                              |   |  |               |   | 4 <b>,</b> 098 <sup>(3)</sup>                                     | Ι   | Benefit<br>Plan |

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

|   | (cigi, paro, cano, marano, opinono, contentito cocarito)              |  |   |                              |   |  |                         |                                     |                    |                 |  |   |  |  |  |
|---|---|--|---|------------------------------|---|--|-------------------------|-------------------------------------|--------------------|-----------------|--|---|--|--|--|
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | of<br>Deri<br>Sec<br>Acq<br>(A) (<br>Disp<br>of (I | oosed<br>D)<br>tr. 3, 4 | Expiration Date<br>(Month/Day/Year) |                    | te Amount of    |  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|   |   |  |   | Code                         | v | (A)  | (D)                     | Date<br>Exercisable                 | Expiration<br>Date | Title           | Amount<br>or<br>Number<br>of<br>Shares |   |  |  |  |
| Restricted<br>Stock<br>Units                        | (1)   | 03/21/2020                                 |   | М                            |   |  | 1,249                   | (4)                                 | 03/21/2022         | Common<br>Stock | 1,249                                  | \$0   | 5,968  | D  |  |

Explanation of Responses:

1. Time-based restricted stock units (RSUs) that represent the right to receive one share of the Issuer's Common Stock per unit.

2. The Reporting Person indirectly beneficially owns 1,852 shares of the Issuer's Common Stock based on funds in the Reporting Person's Savings and Investment Plan Account divided by \$115.54, the closing price of the Issuer's Common Stock on March 23, 2020.

3. The Reporting Person indirectly beneficially owns 4,098 shares of the Issuer's Common Stock based on funds in the Reporting Person's other employee benefit plan accounts divided by \$115.54, the closing price of the Issuer's Common Stock on March 23, 2020.

4. Vesting of RSUs and delivery of shares with respect to the RSUs awarded on March 21, 2018 pursuant to the Reporting Person's RSU Agreement.

#### Remarks:

Dana Ng, Attorney-in-fact

\*\* Signature of Reporting Person

03/24/2020

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.