SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Add <u>ROBERT (</u>	•	2. Date of Event Requiring Statement (Month/Day/Year) 07/28/2003		3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>UNITED TECHNOLOGIES CORP /DE/</u> [ UTX ]							
(Last) (First) (Middle) C/O UNITED TECHNOLOGIES CORP						4. Relationship of Reporting Person (Check all applicable) Director		. (Mon	5. If Amendment, Date of Original Filed (Month/Day/Year)		
ONE FINANCIAL PLZ					X	Officer (give title below)	Other (spec below)	· [0.110	lividual or Joint cable Line)	Group Filing (Check	
(Street)					President, Chub	b PLC	X		One Reporting Person		
HARTFORD CT 06101									Form filed by Reporting Pe	y More than One erson	
(City)	(State)	(Zip)									
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)					nt of Securities ally Owned (Instr. 4)	3. Ownershi Form: Direc or Indirect ( (Instr. 5)	t (D)   (Instr.	Nature of Indirect Beneficial Ownership Istr. 5)			
Common Stock (Career Restricted)						2,340	D				
Table II - Derivative Securities Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)											
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Ins			4. Conversion or Exercise	Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	Title		Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
ESOP Series A Convertible Preferred Stock		08/08/1988	08/08/1988		Common Stock	216.676 <sup>(1)</sup>	0.0000	I	By ESOP		
Non-Qualified Stock Option (right to buy)		02/05/1999	02/03/2006		Common Stock	20,000	25	D			
Non-Qualified Stock Option (right to buy)		02/03/2000	02/02/2007	·	Common Stock	20,000	34.5	D			
Non-Qualified Stock Option (right to buy)		01/02/2001	01/01/2008		Common Stock	34,000	36.5625	D			
Non-Qualified Stock Option (right to buy)		01/04/2002	01/03/2009		Common Stock	24,000	54	D			
Non-Qualified	Stock Option	(right to buy)	01/03/2003	01/02/2010		Common Stock	13,300	62.5	D		
Non-Qualified	Stock Option	(right to buy)	01/02/2004	01/01/2011		Common Stock	15,200	75.25	D		
Non-Qualified	Stock Option	(right to buy)	01/02/2005	01/01/2012		Common Stock	21,700	64.34	D		
Non-Qualified	Stock Option	(right to buy)	01/02/2006	01/01/2013		Common Stock	22,500	63.41	D		

Explanation of Responses:

1. The shares were acquired during the year pursuant to the United Technologies Corporation Savings Plan, a 401(k) plan. The acquisition of such shares is exempt and shares are convertible or redeemable at the option of the employee, at the termination of employment with the Corporation. A share of ESOP stock is convertible into four shares of common stock and is entitled to 5.2 votes.

**Remarks:** 

<u>By: /s/ Charles F. Hildebrand</u> <u>0</u> as Attorney-in-Fact

07/28/2003

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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