Instruction 1(b)

FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

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| Vashington. | D.C. 20549 | |

| Vashington, | D.C. | 20549 | |
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| STATEMENT | OF CHANG | GES IN BEN | NEFICIAL | OWNERSHIP |
|-----------|----------|------------|----------|-----------|
| | | | | |

| OMB APPROVAL | | | | | | | |
|--------------------------|-----|--|--|--|--|--|--|
| OMB Number: 3235-0287 | | | | | | | |
| Estimated average burden | | | | | | | |
| hours per response: | 0.5 | | | | | | |

obligations may continue. See Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| | | | | | | | . , | | | | | | | | | | | | |
|-------------------------------------------------------------------------------------------------------------|----------------------------|------------------|---------------------------------------------------|---------------------------|-------------------------------------------------------------|---------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------|-------------------|--------------------------------|---------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------|------------|--|
| l | Address of R aristopher | eporting Person* | | | | 2. Issuer Name and Ticker or Trading Symbol RTX Corp [RTX] | | | | | | | lationship of ck all applica Director | | g Persoi | n(s) to Issue | | | |
| (Last) | (Fir | ŕ | (Middle) | | | 3. Date of Earliest Transaction (Month/Day/Year) 02/08/2024 | | | | | | | X | below) | give title Presiden | t and (| Other (s below) | pecify | |
| | | | | | _ 4. | If Ame | endment, D | ate of 0 | Original | Filed | (Month/Day/ | Year) | 6. Ind | Individual or Joint/Group Filing (Check Applicable Line) | | | | | |
| (Street) ARLINGT | ON VA | | 22209 | | | | | | | | | X | X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | | |
| (City) | (Sta | ate) | (Zip) | | R | Rule 10b5-1(c) Transaction Indication | | | | | | | | | | | | | |
| | | | | | | | | | | | ction was mad 0b5-1(c). See | | | instruction or v | written plar | n that is i | intended to s | atisfy the | |
| | | Та | ble I - No | n-Der | ivati | ve S | ecuritie | s Acq | uired, | Dis | posed of, | or Ben | eficially | Owned | | | | | |
| · · · · · · · · · · · · · · D | | Date | Transaction te onth/Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a | | | Beneficially Owned Following | | Form: | Direct I Indirect E tr. 4) | 7. Nature of ndirect Beneficial Ownership | | | |
| | | | | | | | | | Code | v | Amount | (A) or (D) | Price | Reported Transactio (Instr. 3 an | n(s) d 4) | | | Instr. 4) | |
| Common S | Common Stock 02/0 | | 08/202 | 024 | | A | | 41,428(1 |) A | \$91.04 | 93,735 | | | D | | | | | |
| Common S | mon Stock 02/0 | | 02/0 | 08/202 | 2024 | | | M | | 9,956 | 9,956 A S | | 103,691 | | | D | | | |
| Common Stock 02 | | 02/0 | 08/202 | 8/2024 | | | F | | 2,988 | D | \$91.04 | 100,703 | | | D | | | | |
| Common S | tock | | | 02/0 | 08/202 | 24 | | | F | | 19,195 | D | \$91.04 | 1.04 81,508 D | | | | | |
| Common Stock | | | | | | | | | | | | | 4,03 | 36 | | I S | By Savings Plan Trustee | | |
| | | | Table II - | | | | | • | , | • | osed of, convertible | | • | wned | | | | | |
| 1. Title of Derivative Security (Instr. 3) 2. Conversion Date (Month/Day/Year Price of Derivative Security | | | 3A. Deemed Execution D if any (Month/Day | Date, Transac Code (Ir | | | | 6. Date Exercisa Expiration Date (Month/Day/Yea | | ate of Securities | | ies g Security | Derivative Security urity (Instr. 5) | | er of /e es ally | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| | | | | | Code | v | (A) | (D) | Date Exercis | sable | Expiration Date | Title | Amount or Number of Shares | | Transact (Instr. 4) | | | | |
| Restricted Stock Units | (2) | 02/08/2024 | | | M | | | 9,956 | (3) |) | (3) | Common Stock | 9,956 | \$0.0000 | 18,0 | 21 | D | | |
| Stock Appreciation Right | \$91.04 | 02/08/2024 | | | A | | 247,200 | | 02/08/2 | 2027 | 02/07/2034 | Common Stock | 247,200 | \$91.04 | 247,20 | 00 ⁽⁴⁾ | D | | |

Explanation of Responses:

- 1. The acquisition of shares of RTX Common Stock represents the vesting of performance share units (PSUs) awarded to the reporting person on February 8, 2021, under the RTX Long-Term Incentive Plan. Each PSU has a value equal to one share of RTX Common Stock. These PSUs vested solely upon achievement of pre-established performance goals for RTX's return on invested capital and earnings per share growth over a one-year performance period, which ended on December 31, 2021 (followed by a two-year holding period), and total shareholder return relative to the S&P 500 and aerospace & defense peer companies over a three-year performance period, which ended on December 31, 2023. The performance criteria were satisfied at the 143% level.
- 2. Time-based restricted stock units (RSUs) that represent the right to receive one share of the Issuer's Common Stock per unit.
- $3.\ Vesting\ of\ RSUs\ and\ delivery\ of\ shares\ with\ respect\ to\ the\ RSUs\ originally\ awarded\ on\ February\ 8,\ 2021.$
- 4. This number reflects only stock appreciation rights (SARs) with these specific grant details and does not include other SARs. In addition to the SARs and not included in this number, the reporting person was also awarded 88,975 PSUs under the RTX Long-Term Incentive Plan. Each PSU has a value equal to one share of RTX Common Stock. These PSUs vest solely upon achievement of pre-established performance goals for RTX's return on invested capital, earnings per share growth and total shareholder return relative to the S&P 500 and aerospace & defense peer companies over a three-year performance period.

/s/ Michelle G. Gewandter, as Attorney-In-Fact

02/12/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.