FORM 4

obligations may continue. See

Instruction 1(b)

Check this box if no longer subject to Section 16. Form 4 or Form 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: Estimated average burden 0.5 hours per response:

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Jimenez Frank R</u>						2. Issuer Name and Ticker or Trading Symbol RAYTHEON CO/ [RTN]								(Check	all app	olicable)	Person(s) to Is	
(Last) (First) (Middle) 870 WINTER STREET						3. Date of Earliest Transaction (Month/Day/Year) 02/13/2018								X	belov			
(Street) WALTHAM MA 02451 (City) (State) (Zip)				1	4. 11	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Indiv Line) X				
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																		
Date				2. Transactio Date (Month/Day/Y	ear) l	2A. Deemed Execution Date, if any (Month/Day/Year)		е,	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) Of (D) (Instr. 3, 4 and 5)			sposed	Secur Bene Owne	ficially ed Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
								Ī	Code	v	Amount	(A) or (D)	Price			rted saction(s) . 3 and 4)		(Instr. 4)
Common Stock 02.				02/13/20:	18	3			A		17,647(1)	A	\$(\$0		41,108	D	
Common Stock 02/13.				02/13/20:	18	8			F		7,821	D	\$209	9.53 33,2		33,287	D	
Common Stock				02/15/20:	02/15/2018				S		2,800(2)	D	\$214.2	2089 ⁽³⁾		30,487	D	
Common Stock 02				02/15/20:	02/15/2018				S		1,900(2)	D	\$215.0	15.0663 ⁽⁴⁾		28,587	D	
Common Stock 02/15				02/15/20	18				S		1,467(2)	D	D \$216.1772 ⁽⁵⁾		2	27,120	D	
Common Stock 02/15/20					18	3			S		3,168(2)	D	D \$217.4124 ⁽⁶⁾		23,952		D	
Common Stock 02/15/201					18				S		491 ⁽²⁾	D	D \$217.9876 ⁽⁾		23,461		D	
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	ision Date (Month/Day/Year) Execution Date, if any (Month/Day/Year) we			4. Transa Code 8)	(Instr.				6. Date Exercisable and Expiration Date (Month/Day/Year) Date Exercisable Expiration Date			7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) Amount of Of Title Shares		ice of vative rity r. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)

- 1. Shares of the Issuer's Common Stock issued to the Reporting Person pursuant to the settlement of such person's award under the Issuer's 2015-2017 Long-Term Performance Plan.
- 2. The stock sales reported in this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by the Reporting Person on November 29, 2017.
- 3. The reported price is based on a weighted average of multiple same-day transactions with prices ranging from \$213.68 to \$214.61 per share. Full information regarding the number of shares sold at each separate price is available to the Securities and Exchange Commission, the Issuer or any security holder of the Issuer upon request.
- 4. The reported price is based on a weighted average of multiple same-day transactions with prices ranging from \$214.69 to \$215.62 per share. Full information regarding the number of shares sold at each separate price is available to the Securities and Exchange Commission, the Issuer or any security holder of the Issuer upon request.
- 5. The reported price is based on a weighted average of multiple same-day transactions with prices ranging from \$215.75 to \$216.74 per share. Full information regarding the number of shares sold at each separate price is available to the Securities and Exchange Commission, the Issuer or any security holder of the Issuer upon request.
- 6. The reported price is based on a weighted average of multiple same-day transactions with prices ranging from \$216.92 to \$217.82 per share. Full information regarding the number of shares sold at each separate price is available to the Securities and Exchange Commission, the Issuer or any security holder of the Issuer upon request.
- 7. The reported price is based on a weighted average of multiple same-day transactions with prices ranging from \$217.93 to \$218.04 per share. Full information regarding the number of shares sold at each separate price is available to the Securities and Exchange Commission, the Issuer or any security holder of the Issuer upon request

Remarks:

Dana Ng, Attorney-in-fact

02/15/2018

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.