United States Securities and Exchange Commission

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

In accordance with the requirements of Section 16(a) of the Securities Exchange Act of 1934, this report is being furnished pursuant to that section and Rule 16a-3(b)(2) of the rules and regulations promulgated under that act.

Date of Earliest Transaction: 04/03/2020

I, Daniel Ng, hereby certify that the following statements with respect to the beneficial ownership of certain securities of Raytheon Technologies Corporation (the "Issuer") are true, correct, and complete in all material respects:

1. Name and Address of Reporting Person:
   Wood Michael J
   870 Winter Street
   Waltham, MA 02451

2. Issuer Name and Ticker or Trading Symbol:
   Raytheon Technologies Corp [ RTX ]

3. Date of Earliest Transaction (Month/Day/Year):
   04/03/2020

4. If Amendment, Date of Original Filing (Month/Day/Year):
   04/08/2020

5. Relationship of Reporting Person(s) to Issuer:
   Director

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

<table>
<thead>
<tr>
<th>1. Title of Security (Instr. 3)</th>
<th>2. Transaction Date (Month/Day/Year)</th>
<th>3A. Deemed Execution Date, if any (Month/Day/Year)</th>
<th>3B. Transaction Code (Instr. 5)</th>
<th>4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)</th>
<th>5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)</th>
<th>6. Ownership Form: Direct (D) or Indirect (I) (Instr. 3)</th>
<th>7. Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Common Stock (1)</td>
<td>04/03/2020</td>
<td></td>
<td>A</td>
<td>30,146 (2)</td>
<td>30,146</td>
<td>D</td>
<td></td>
</tr>
<tr>
<td>Common Stock</td>
<td>04/03/2020</td>
<td></td>
<td>F</td>
<td>796</td>
<td>29,350</td>
<td>D</td>
<td></td>
</tr>
</tbody>
</table>

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

<table>
<thead>
<tr>
<th>1. Title of Derivative Security (Instr. 3)</th>
<th>2. Conversion or Exercise Price of Derivative Security</th>
<th>3. Transaction Date (Month/Day/Year)</th>
<th>4. Transaction Code (Instr. 5)</th>
<th>5. Number of Derivative Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)</th>
<th>6. Date Exercisable and Expiration Date (Month/Day/Year)</th>
<th>7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)</th>
<th>8. Price of Derivative Security (Instr. 5)</th>
<th>9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)</th>
<th>10. Ownership Form: Direct (D) or Indirect (I) (Instr. 3)</th>
<th>11. Nature of Indirect Beneficial Ownership (Instr. 4)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Restricted Stock Units (3)</td>
<td>04/03/2020</td>
<td>A</td>
<td>(3)</td>
<td>6,673</td>
<td>(3)</td>
<td>Common Stock</td>
<td>6,673</td>
<td>6,673</td>
<td>D</td>
<td></td>
</tr>
<tr>
<td>Restricted Stock Units (4)</td>
<td>04/03/2020</td>
<td>A</td>
<td>(4)</td>
<td>6,787</td>
<td>(4)</td>
<td>Common Stock</td>
<td>6,787</td>
<td>13,460</td>
<td>D</td>
<td></td>
</tr>
<tr>
<td>Restricted Stock Units (5)</td>
<td>04/03/2020</td>
<td>A</td>
<td>(5)</td>
<td>4,469</td>
<td>(5)</td>
<td>Common Stock</td>
<td>4,469</td>
<td>17,929</td>
<td>D</td>
<td></td>
</tr>
</tbody>
</table>

Explanation of Responses:

1. Pursuant to the terms of the Agreement and Plan of Merger, dated as of June 9, 2019, as amended by Amendment No. 1 to the Agreement and Plan of Merger, dated as of March 9, 2020, by and between United Technologies Corporation ("UTC") and Raytheon Company ("Raytheon") (the "Merger Agreement"), on April 3, 2020 (the "Closing Date"), Raytheon became a wholly owned subsidiary of UTC, with UTC becoming Raytheon Technologies Corporation. Pursuant to the Merger Agreement, on the Closing Date, each share of Raytheon Common Stock held by the reporting person was converted automatically into 2.3348 shares of UTC Common Stock.

2. Includes (1) 2,552 restricted shares of RTX Common Stock that were converted from restricted shares of Raytheon Common Stock granted on March 21, 2018, (2) 3,761 restricted shares of RTX Common Stock that were converted from restricted shares of Raytheon Common Stock granted on March 20, 2019, and (3) 4,677 restricted shares of RTX Common Stock that were converted from restricted shares of Raytheon Common Stock granted on March 25, 2020, pursuant to the terms of the Merger Agreement. All such shares continue to vest in one-third increments on each of the second, third and fourth anniversaries of their original date of grant, as applicable.

3. Represents RTX restricted stock units ("RSUs") that, pursuant to the terms of the Merger Agreement, were converted from Raytheon performance-based vesting restricted stock units granted on January 24, 2018 under the 2018-2020 Long-Term Performance Plan. These RSUs will vest in full at the end of the original LTFFP 3-year performance cycle.

4. Represents RTX RSUs that, pursuant to the terms of the Merger Agreement, were converted from Raytheon performance-based vesting restricted stock units granted on January 30, 2019 under the 2019-2021 Long-Term Performance Plan. These RSUs will vest in full at the end of the original LTFFP 3-year performance cycle.

5. Represents RTX RSUs that, pursuant to the terms of the Merger Agreement, were converted from Raytheon performance-based vesting restricted stock units granted on January 29, 2020 under the 2020-2022 Long-Term Performance Plan. These RSUs will vest in full at the end of the original LTFFP 3-year performance cycle.

/s/ Dana Ng, Attorney-in-fact 04/08/2020

Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).


Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.