
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

**POST-EFFECTIVE AMENDMENTS ON
FORM S-8**
under
THE SECURITIES ACT OF 1933

RAYTHEON TECHNOLOGIES CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)
1000 Wilson Blvd, Arlington, Virginia
(Address of Principal Executive Offices)

06-0570975
(I.R.S. Employer
Identification No.)
22209
(Zip Code)

**RAYTHEON SAVINGS AND INVESTMENT PLAN
UNITED TECHNOLOGIES CORPORATION REPRESENTED EMPLOYEE SAVINGS PLAN**
(Full title of the Plans)

Ramsaran Maharajh
Executive Vice President and General Counsel
Raytheon Technologies Corporation
1000 Wilson Blvd.
Arlington, Virginia 22209
(781) 522-3000
(Name, address and telephone number of agent for service)

With copies to:

Joshua R. Cammaker
Erica E. Bonnett
Wachtell, Lipton, Rosen & Katz
51 West 52nd Street
New York, New York 10019
(212) 403-1000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company" and "emerging growth company" in Rule 12b-2 under the Exchange Act.

Large accelerated filer

Non-accelerated filer

Accelerated filer

Smaller reporting company

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

DEREGISTRATION OF UNSOLD SECURITIES

These Post-Effective Amendments (these "Post-Effective Amendments") relate to the following Registration Statements of Raytheon Technologies Corporation (with its predecessors-in-interest, the "Company") on Form S-8 (collectively, the "Registration Statements"):

- Registration No. [333-237576](#), filed with the U.S. Securities and Exchange Commission (the "Commission") on April 6, 2020, covering an aggregate of 3,268,720 shares of common stock, par value \$1.00 per share, of the Company, issuable under the Raytheon Savings and Investment Plan and an indeterminate number of plan interests to be offered or sold under such plan; and
- Registration No. [333-234086](#) filed with the Commission on September 27, 2019, covering an aggregate of 10,000,000 shares of common stock, par value \$1.00 per share, of United Technologies Corporation, predecessor-in-interest to the Company, issuable under the United Technologies Corporation Represented Employee Savings Plan and an indeterminate number of plan interests to be offered or sold under such plan.

The Company has terminated all offerings of its securities pursuant to the above-referenced Registration Statements. The Company, by filing these Post-Effective Amendments, hereby terminates the effectiveness of the Registration Statements and removes from registration any and all securities registered but unsold under the Registration Statements as of the date hereof. The Registration Statements are hereby amended, as appropriate, to reflect the deregistration of such securities.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Company certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused these Post-Effective Amendments on Form S-8 to the Registration Statements on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the County of Arlington, Commonwealth of Virginia, on June 20, 2023.*

RAYTHEON TECHNOLOGIES CORPORATION

By: /s/ Dana Ng

Name: Dana Ng

Title: Corporate Vice President and Secretary

* Pursuant to Rule 478 under the Securities Act no other person is required to sign these Post-Effective Amendments.