FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL | | | | | | | | | |
|---------------------|-----------|--|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | | |
| Estimated average I | hurdon | | | | | | | | |

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| SCHOT | and Address of Reporting Person* OTTLAENDER COLIN (First) (Middle) INTER STREET HAM MA 02451 | | | | | | 2. Issuer Name and Ticker or Trading Symbol RAYTHEON CO/ [RTN] 3. Date of Earliest Transaction (Month/Day/Year) 05/08/2009 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | | | Relationship of Reporting Person(s) to Issuer neck all applicable) Director 10% Owner X Officer (give title Other (specify below) Vice President Individual or Joint/Group Filing (Check Applicable e) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
|---|--|----|-------|------------|--------------------------------|---|---|--|---|---------|--|--|----|--------------|-------------------------------------|--------|--|---|--|--|------------|
| (City) | (St | | Zip) | | | | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) | | | | 2. Trans | 2. Transaction | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. | | 4. Securities Acquired (A. Disposed Of (D) (Instr. 3, 5) | | | (A) o | or 5. Amo 4 and Securi Benefi | | ount of ities icially d Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | | | | | | Code | v | Amount | () | A) or D) | Price | e | Transaction(s) (Instr. 3 and 4) | | | | (111341.4) |
| Common Stock | | | | | 05/08/2009 | | | | | F | | 183 | | D | \$48.27 | | 83,117 | | | D | |
| Common Stock | | | | 05/08/2009 | |) | | | F | | 1,641 | | D | \$48.27 | | 81,476 | | | D | | |
| Common Stock | | | | 05/11/2009 | |) | | | F | | 1,823 | | D | \$47.66 | | 79,653 | | D | | | |
| Common Stock | | | | | | | | | | | | | | | | | 3,408(1) | | | I | 401(k) |
| | | Та | | | | | | | | | | sed of, onvertib | | | | | vned | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security 3. Transaction Date (Month/Day/Year) (Month/Day/Year) 33. Deemed Execution Date, if any (Month/Day/Year) | | Date, | | ransaction ode (Instr.) | | of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date E Expiratio (Month/D Date Exercisal | on Date | | Amount of Securities Underlying Derivative Security (Instr and 4) | | ount nber | | | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |

Explanation of Responses:

1. The Reporting Person indirectly beneficially owns 3,408 shares of the Issuer's Common Stock based on funds in the Reporting Person's Savings and Investment Plan/Excess Savings Plan Account divided by \$48.27, the closing price of the Issuer's Common Stock on May 8, 2009.

Remarks:

Dana Ng, Attorney-in-fact

05/12/2009

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.