FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPRO	DVAL				
OMB Number:	3235-0287				
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	Check this box if no longer subject to							
١	Section 16. Form 4 or Form 5							
J	obligations may continue. See							
	Instruction 1(h)							

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person $^*$ $\underline{Yuse\ Richard\ R}$							2. Issuer Name <b>and</b> Ticker or Trading Symbol RAYTHEON CO/[RTN]									applicable) rector		Person(s) to Issuer  10% Owner	
(Last) (First) (Middle) 870 WINTER STREET						3. Date of Earliest Transaction (Month/Day/Year) 05/02/2011										ficer (give title low) Vice	Presid	Other (specify below)	
(Street) WALTHAM MA 02451 (City) (State) (Zip)					4. If	4. If Amendment, Date of Original Filed (Month/Day/Year)									ne) <mark>X</mark> F F	ridual or Joint/Group Filing (Check Applicable  Form filed by One Reporting Person  Form filed by More than One Reporting  Person			
		Tabl	e I - Noi	n-Deriv	ative	Se	curiti	es Ac	quired,	Dis	posed o	f, or I	Bene	eficia	ally Ow	ned			
1. Title of Security (Instr. 3)  2. Transac Date (Month/Da						ay/Year) if a		2A. Deemed Execution Date, f any (Month/Day/Year)		Transaction Code (Instr. 5		4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 4 5)			nd Se Be Ow	amount of curities neficially ned Following ported	Forn (D) o	wnership n: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
									Code	v	Amount	(A (D	) or )	Price	Tra	nsaction(s) etr. 3 and 4)	ion(s)		
Common Stock 05/02/2						2011		F		981		D	\$48.	.99	38,116		D		
Common Stock															3,189(1)		I	401(k)	
		Та							,		sed of, onvertib				y Own	ed			
Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deem Execution if any (Month/Da	Date,	action (Instr.	of Deri Sec Acq (A) ( Disp of (I	osed ) r. 3, 4	Expiration (Month/I	6. Date Exercisable and Expiration Date (Month/Day/Year)  Date Expiration Exercisable Date			or	ount nber	8. Price Derivati Security (Instr. 5)		y C	10. Ownership Form: Direct (D) or Indirect I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	

## **Explanation of Responses:**

1. The Reporting Person indirectly beneficially owns 3,189 shares of the Issuer's Common Stock based on funds in the Reporting Person's Savings and Investment Plan/Excess Savings Plan Account divided by \$48.99, the closing price of the Issuer's Common Stock on May 2, 2011.

## Remarks:

Dana Ng, Attorney-in-fact 05/04/2011

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.