FORM 4

Section 16. Form 4 or Form 5 obligations may continue. See

Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to Section 16. Form 4 or Form 5 | STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP |
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OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* CASSIDY JOHN F JR | | | | | <u>UI</u> | 2. Issuer Name and Ticker or Trading Symbol <u>UNITED TECHNOLOGIES CORP /DE/</u> UTX] | | | | | | | | 5. Relationship of Reporting F (Check all applicable) Director Officer (give title | | | son(s) to Issi 10% Ow Other (s | ner |
|---|--|--|--|--|---|---|----------|-----------------------------------|---|--|------------------|--|--|--|---------------|--|--|--|
| (Last) (First) (Middle) UNITED TECHNOLOGIES CORPORATION ONE FINANCIAL PLAZA | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 01/09/2004 | | | | | | | | ^ belo | | e & Te | below) | респу | |
| (Street) HARTFORD CT 06101 | | | 4. 11 | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | | |
| (City) | (S | - | (Zip) ole I - Non | -Deriv | ative | e Se | curities | S Acc | nuired. D | isn | osed o | f. or Be | neficial | v Own | ed | | | |
| 1. Title of Security (Instr. 3) 2. Transac Date (Month/Da | | | | action | ear) | 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. | | 4. Securities Acquired (A) Disposed Of (D) (Instr. 3, | | ed (A) or | 5. Am Secur Benef Owne | ount of ties cially I Following | Form (D) o | orm: Direct) or Indirect (Instr. 4) | 7. Nature of Indirect Beneficial Ownership | |
| | | | | | | | | Code V | | Amount | (A) or (D) | Price | Repor Trans (Instr. | ed ction(s) 3 and 4) | | | Instr. 4) | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution D if any (Month/Day/ | ate, T | 4. Transactio Code (Inst 8) | | | | 6. Date Exercisabl Expiration Date (Month/Day/Year) | | | d 7. Title and Am of Securities Underlying Derivative Secu (Instr. 3 and 4) | | 8. Price Derivative Security (Instr. 5) | | e s ally g | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | Code | v | (A) | | Date Exercisable | | kpiration ate | Title | Amount or Number of Shares | | | | | |
| Non- Qualified Stock Option (right to buy) | \$93.52 | 01/09/2004 | | | A | | 25,000 | | 01/09/2007 | 01 | L/08/2014 | Common Stock | 25,000 | \$0 | 25,00 | 00 | D | |

Explanation of Responses:

By: /s/ Charles F. Hildebrand as 01/13/2004 Attorney-in-Fact

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.