FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL									
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Address of Reporting Person* <u>Jimenez Frank R</u>						2. Issuer Name and Ticker or Trading Symbol RAYTHEON TECHNOLOGIES CORP RTX]									k all applic Directo Officer	able)	g Person(s) to Issuer 10% Owne Other (spe		vner	
(Last) 870 WIN	(F VTER STRE	•	(Middle)			3. Date of Earliest Transaction (Month/Day/Year) 04/03/2020								Λ	EVP and Gene			below) eral Counsel		
(Street) WALTH	AM M	Ā	02451				4. If Amendment, Date of Original Filed (Month/Day/Year)									Individual or Joint/Group Filing (Check Applicatione) X Form filed by One Reporting Person Form filed by More than One Reporting				
(City)	(S	tate)	(Zip)												Person					
		Tab	le I - No	n-Deriv	ative	Se	curities	s Ac	quired	, Dis	posed c	f, or B	enefic	ially	Owned					
Date					2. Transaction Date (Month/Day/Year) 2. Deemed Execution Date, if any (Month/Day/Year)		Transaction Disposed Code (Instr.		ies Acquii Of (D) (In				es ally Following	Form (D) o	n: Direct r Indirect sstr. 4)	7. Nature of Indirect Beneficial Ownership				
									Code	v	Amount	(A) (D)	Pric	e	Transact (Instr. 3	ion(s)			(Instr. 4)	
Common Stock ⁽¹⁾ 04/03/						2020		A		62,385 ⁽²⁾ A			(1)	62,385			D			
Common Stock 04/03					/2020	2020		F		2,272 D \$		\$4	9.93	60,	60,113		D			
		-	Гable II -								osed of, converti				wned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Da	Date,	4. Transaction Code (Instr 8)				6. Date Exercis Expiration Date (Month/Day/Ye		е	7. Title and Amo of Securities Underlying Derivative Secu (Instr. 3 and 4)		5	price of Derivative Security Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	e s ully	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title	Amou or Numb of Share	er						
Restricted Stock Units	(3)	04/03/2020			A		22,237		(3)		(3)	Common Stock	22,2	37	(3)	22,237	7	D		
Restricted Stock Units	(4)	04/03/2020			A		22,930		(4)		(4)	Commor Stock	22,9	30	(4)	45,167	7	D		
Restricted Stock	(5)	04/03/2020			A		15,099		(5)		(5)	Common Stock	15,0	99	(5)	60,266	5	D		

Explanation of Responses:

- 1. Pursuant to the terms of the Agreement and Plan of Merger, dated as of June 9, 2019, as amended by Amendment No. 1 to the Agreement and Plan of Merger, dated as of March 9, 2020, by and between United Technologies Corporation ("UTC") and Raytheon Company ("Raytheon") (the "Merger Agreement"), on April 3, 2020 (the "Closing Date"), Raytheon became a wholly owned subsidiary of UTC, with UTC becoming Raytheon Technologies Corporation. Pursuant to the Merger Agreement, on the Closing Date, each share of Raytheon Common Stock held by the reporting person was converted automatically into 2.3348 shares of UTC Common Stock.
- 2. Includes (1) 8,022 restricted shares of RTX Common Stock that were converted from restricted shares of Raytheon Common Stock granted on March 21, 2018, (2) 12,711 restricted shares of RTX Common Stock that were converted from restricted shares of RTX Common Stock that were converted from restricted shares of RTX Common Stock granted on March 25, 2020, pursuant to the terms of the Merger Agreement. All such shares continue to vest in one-third increments on each of the second, third and fourth anniversaries of their original date of grant, as applicable.
- 3. Represents RTX restricted stock units ("RSUs") that, pursuant to the terms of the Merger Agreement, were converted from Raytheon performance-based vesting restricted stock units granted on January 24, 2018 under the 2018-2020 Long-Term Performance Plan ("LTPP"). These RSUs will vest in full at the end of the original LTPP 3-year performance cycle.
- 4. Represents RTX RSUs that, pursuant to the terms of the Merger Agreement, were converted from Raytheon performance-based vesting restricted stock units granted on January 30, 2019 under the 2019-2021 LTPP. These RSUs will vest in full at the end of the original LTPP 3-year performance cycle.
- 5. Represents RTX RSUs that, pursuant to the terms of the Merger Agreement, were converted from Raytheon performance-based vesting restricted stock units granted on January 29, 2020 under the 2020-2022 LTPP. These RSUs will vest in full at the end of the original LTPP 3-year performance cycle.

/s/ Dana Ng, Attorney-in-fact 04/08/2020

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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