

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
For the Plan period ended December 31, 1997

Commission File Number 1-812

UT AUTOMOTIVE SAVINGS PLAN FOR HOURLY,
MANAGEMENT-REPRESENTED EMPLOYEES
(Full title of the plan)

UNITED TECHNOLOGIES CORPORATION
One Financial Plaza
Hartford, Connecticut 06101
(Name of issuer of the securities held pursuant to
the plan and the address of its principal executive office)

FINANCIAL STATEMENTS OF THE UT AUTOMOTIVE SAVINGS PLAN FOR HOURLY, MANAGEMENT-
REPRESENTED EMPLOYEES

REPORT OF INDEPENDENT ACCOUNTANTS

To the Participants and Administrator of
the UT Automotive Savings Plan for Hourly,
Management-Represented Employees

In our opinion, the accompanying statements of net assets available for benefits with fund information and the related statement of changes in net assets available for benefits with fund information present fairly, in all material respects, the net assets available for benefits of the UT Automotive Savings Plan For Hourly, Management-Represented Employees at December 31, 1997 and 1996, and the changes in net assets available for benefits for the period ended December 31, 1997, in conformity with generally accepted accounting principles. These financial statements are the responsibility of the Plan's management; our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits of these statements in accordance with generally accepted auditing standards which require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for the opinion expressed above.

Our audits were performed for the purpose of forming an opinion on the basic financial statements taken as a whole. The fund information in the statement of net assets available for benefits and the statement of changes in net assets available for benefits is presented for purposes of additional analysis rather than to present the net assets available for plan benefits and changes in net assets available for benefits of each fund. The fund information has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

PRICE WATERHOUSE LLP
Hartford, Connecticut
June 26, 1998

UT AUTOMOTIVE SAVINGS PLAN FOR HOURLY, MANAGEMENT-REPRESENTED EMPLOYEES
Statement of Net Assets Available for Benefits With Fund Information
December 31, 1997

	Income Fund	Equity Fund	Small Company Stock Index Fund	International Equity Index Fund	Global Fund	UTC Common Stock Fund	INVESCO Total Return Fund
Assets:							
Investments, at fair value:							
Beneficial interests in Bankers Trust							
Company Pyramid:							
Large Capitalization Equity Index Fund	\$ -	\$ 492,470	\$ -	\$ -	\$ 33,343	\$ -	\$ -
Russell 2000 Equity Index Fund	-	-	10,189	-	-	-	-
Daily Japanese Equity Index Fund	-	-	-	853	-	-	-
Daily Non Japanese Equity Index Fund	-	-	-	2,560	-	-	-
Government/Corporate Fixed Income Index Fund	-	-	-	-	27,280	-	-
Daily International Equity Index Fund	-	-	-	-	31,992	-	-
United Technologies Corporation Common Stock	-	-	-	-	-	104,700	-
Shares of respective registered investment companies	-	-	-	-	-	-	43,015
Investments, at contract value or cost:							
Beneficial interests in investment contracts, at contract value							
	3,777,373	-	-	-	-	-	-
Participant loans, at cost							
	-	-	-	-	-	-	-
Temporary investments, at cost plus accrued interest							
	-	-	-	-	-	1,572	-
Total Investments	3,777,373	492,470	10,189	3,413	92,615	106,272	43,015
Plan receivables	1,171	-	-	-	-	224	-
Total Assets	3,778,544	492,470	10,189	3,413	92,615	106,496	43,015
Liabilities:							
Accrued liabilities							
	-	-	-	-	-	676	-
Loans payable, net							
	-	-	-	-	-	-	-
Total Liabilities	-	-	-	-	-	676	-
Net Assets Available for Benefits	\$3,778,544	\$ 492,470	\$ 10,189	\$ 3,413	\$ 92,615	\$ 105,820	\$ 43,015
Units of participation	612,475	23,427	842	324	38,950	8,761	1,479
Unit value	\$ 6.17	\$ 21.02	\$ 12.10	\$ 10.53	\$ 2.38	\$ 12.08	\$ 29.09

The accompanying notes are an integral part of these financial statements.
/TABLE

UT AUTOMOTIVE SAVINGS PLAN FOR HOURLY, MANAGEMENT-REPRESENTED EMPLOYEES
Statement of Net Assets Available for Benefits With Fund Information
December 31, 1997

	Fidelity Growth & Income Portfolio	Putnam Fund for Growth and Income	Fidelity Contrafund	Fidelity Low- Priced Stock Fund	PBHG Growth Fund	Putnam New Opportunities Fund	SoGen Internation- al Fund, Inc.
Assets:							
Investments, at fair value:							
Beneficial interests in Bankers Trust Company Pyramid:							
Large Capitalization Equity Index Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Russell 2000 Equity Index Fund	-	-	-	-	-	-	-
Daily Japanese Equity Index Fund	-	-	-	-	-	-	-
Daily Non Japanese Equity Index Fund	-	-	-	-	-	-	-
Government/Corporate Fixed Income Index Fund	-	-	-	-	-	-	-
Daily International Equity Index Fund	-	-	-	-	-	-	-
United Technologies Corporation Common Stock	-	-	-	-	-	-	-
Shares of respective registered investment companies	166,622	43,507	22,980	56,551	54,493	45,721	7,965
Investments, at contract value or cost:							
Beneficial interests in investment contracts, at contract value							
Participant loans, at cost	-	-	-	-	-	-	-
Temporary investments, at cost plus accrued interest	-	-	-	-	-	-	-
Total Investments	166,622	43,507	22,980	56,551	54,493	45,721	7,965
Plan receivables	-	-	-	-	-	-	-
Total Assets	166,622	43,507	22,980	56,551	54,493	45,721	7,965
Liabilities:							
Accrued liabilities							
Loans payable, net	-	-	-	-	-	-	-
Total Liabilities	-	-	-	-	-	-	-
Net Assets Available for Benefits	\$ 166,622	\$ 43,507	\$ 22,980	\$ 56,551	\$ 54,493	\$ 45,721	\$ 7,965
Units of participation	4,373	2,224	493	2,250	2,146	931	313
Unit value	\$ 38.10	\$ 19.56	\$ 46.63	\$ 25.13	\$ 25.39	\$ 49.10	\$ 25.45

The accompanying notes are an integral part of these financial statements.
/TABLE

UT AUTOMOTIVE SAVINGS PLAN FOR HOURLY, MANAGEMENT-REPRESENTED EMPLOYEES
Statement of Net Assets Available for Benefits With Fund Information
December 31, 1997

	Templeton Foreign Fund I	Templeton Developing Markets Trust I	Loan Fund	Total
Assets:				
Investments, at fair value:				
Beneficial interests in Bankers Trust Company Pyramid:				
Large Capitalization Equity Index Fund	\$ -	\$ -	\$ -	\$ 525,813
Russell 2000 Equity Index Fund	-	-	-	10,189
Daily Japanese Equity Index Fund	-	-	-	853
Daily Non Japanese Equity Index Fund	-	-	-	2,560
Government/Corporate Fixed Income Index Fund	-	-	-	27,280
Daily International Equity Index Fund	-	-	-	31,992
United Technologies Corporation Common Stock	-	-	-	104,700
Shares of respective registered investment companies	30,483	18,525	-	489,862
Investments, at contract value or cost:				
Beneficial interests in investment contracts, at contract value				
Participant loans, at cost	-	-	214,335	3,777,373 214,335
Temporary investments, at cost plus accrued interest	-	-	-	1,572
Total Investments	30,483	18,525	214,335	5,186,529
Plan receivables	-	-	-	1,395
Total Assets	30,483	18,525	214,335	5,187,924
Liabilities:				
Accrued liabilities	-	-	-	676
Loans payable, net	-	-	-	-
Total Liabilities	-	-	-	676
Net Assets Available for Benefits	\$ 30,483	\$ 18,525	\$ 214,335	\$ 5,187,248
Units of participation	3,064	1,432	214,335	
Unit value	\$ 9.95	\$ 12.94	\$ 1.00	

The accompanying notes are an integral part of these financial statements.
/TABLE

UT AUTOMOTIVE SAVINGS PLAN FOR HOURLY, MANAGEMENT-REPRESENTED EMPLOYEES
Statement of Net Assets Available for Benefits With Fund Information
December 31, 1996

	Income Fund	Equity Fund	Global Fund	Loan Fund	Total
Assets:					
Investments, at fair value:					
Beneficial interests in Bankers Trust					
Company Pyramid:					
Government/Corporate Fixed Income Index Fund	\$ -	\$ -	\$ 31,943	\$ -	\$ 31,943
Large Capitalization Equity Index Fund	-	235,680	37,271	-	272,951
Daily International Equity Index Fund	-	-	41,351	-	41,351
Investments, at contract value or cost:					
Beneficial interests in investment					
contracts, at contract value	4,150,093	-	-	-	4,150,093
Participant loans, at cost	-	-	-	187,702	187,702
Temporary investments, at cost plus accrued interest	168	-	-	-	168
Total Investments	4,150,261	235,680	110,565	187,702	4,684,208
Plan receivables	-	1,234	244	1,121	2,599
Total Assets	4,150,261	236,914	110,809	188,823	4,686,807
Liabilities:					
Accrued liabilities	13,874	-	304	-	14,178
Loans payable, net	(2,635)	(115)	(121)	1,831	(1,040)
Total Liabilities	11,239	(115)	183	1,831	13,138
Net Assets Available for Benefits	\$4,139,022	\$ 237,029	\$ 110,626	\$ 186,992	\$4,673,669
Units of participation	724,838	15,045	53,526	186,992	
Unit value	\$ 5.71	\$ 15.75	\$ 2.07	\$ 1.00	

The accompanying notes are an integral part of these financial statements.
/TABLE

UT AUTOMOTIVE SAVINGS PLAN FOR HOURLY, MANAGEMENT-REPRESENTED EMPLOYEES
Statement of Changes in Net Assets Available for Benefits With Fund Information
Period Ended December 31, 1997

	Income Fund	Equity Fund	Small Company Stock Index Fund	International Equity Index Fund	Global Fund	UTC Common Stock Fund	INVESCO Total Return Fund
Additions to net assets attributed to:							
Investment Income:							
Net appreciation (depreciation) in fair value of investments	\$ -	\$ 86,294	\$ 1,739	\$ 78	\$ 12,264	\$ (5,728)	\$ 2,033
Interest	301,805	1	-	-	-	-	-
Dividends	-	-	-	-	-	-	1,409
Total Investment Income	301,805	86,295	1,739	78	12,264	(5,728)	3,442
Contributions:							
Participants'	449,277	78,964	3,474	1,404	25,393	40,924	2,405
Employer's	215,734	7,214	262	124	2,670	2,941	258
Total Contributions	665,011	86,178	3,736	1,528	28,063	43,865	2,663
Repayments on loans	82,582	3,644	-	-	1,061	184	-
Deductions from net assets attributed to:							
Distributions to participants	807,849	21,216	-	-	6,524	1,752	-
Loans to participants	124,440	3,137	-	-	3,002	4,914	602
Administrative expenses	1,711	50	-	-	43	43	-
Total Deductions	934,000	24,403	-	-	9,569	6,709	602
Net increase / (decrease) prior to transfers	115,398	151,714	5,475	1,606	31,819	31,612	5,503
Inter-fund transfers	(475,246)	103,727	4,714	1,807	(49,830)	74,208	37,512
Assets transferred out of Plan	(630)	-	-	-	-	-	-
Net increase / (decrease)	(360,478)	255,441	10,189	3,413	(18,011)	105,820	43,015
Net Assets Available for Benefits December 31, 1996	4,139,022	237,029	-	-	110,626	-	-
Net Assets Available for Benefits December 31, 1997	\$3,778,544	\$ 492,470	\$ 10,189	\$ 3,413	\$ 92,615	\$ 105,820	\$ 43,015

The accompanying notes are an integral part of these financial statements.
/TABLE

UT AUTOMOTIVE SAVINGS PLAN FOR HOURLY, MANAGEMENT-REPRESENTED EMPLOYEES
Statement of Changes in Net Assets Available for Benefits With Fund Information
Period Ended December 31, 1997

	Fidelity Growth & Income Portfolio	Putnam Fund for Growth and Income	Fidelity Contrafund	Fidelity Low- Priced Stock Fund	PBHG Growth Fund	Putnam New Opportunities Fund	SoGen Internation- al Fund, Inc.
Additions to net assets attributed to:							
Investment Income:							
Net appreciation (depreciation) in fair value of investments	\$ 15,235	\$ (648)	\$ (10)	\$ 2,650	\$ 1,680	\$ 6,155	\$ (887)
Interest	-	-	-	-	-	-	-
Dividends	6,162	5,215	1,873	2,736	-	958	785
Total Investment Income	21,397	4,567	1,863	5,386	1,680	7,113	(102)
Contributions:							
Participants'	29,868	13,643	9,496	7,735	16,397	15,622	1,147
Employer's	1,341	942	449	474	877	904	121
Total Contributions	31,209	14,585	9,945	8,209	17,274	16,526	1,268
Repayments on loans	148	9	-	825	148	47	19
Deductions from net assets attributed to:							
Distributions to participants	427	321	-	696	306	358	-
Loans to participants	266	-	-	811	831	157	-
Administrative expenses	-	-	-	14	-	-	-
Total Deductions	693	321	-	1,521	1,137	515	-
Net increase / (decrease) prior to transfers	52,061	18,840	11,808	12,899	17,965	23,171	1,185
Inter-fund transfers	114,561	24,667	11,172	43,652	36,528	22,550	6,780
Assets transferred out of Plan	-	-	-	-	-	-	-
Net increase / (decrease)	166,622	43,507	22,980	56,551	54,493	45,721	7,965
Net Assets Available for Benefits December 31, 1996	-	-	-	-	-	-	-
Net Assets Available for Benefits December 31, 1997	\$ 166,622	\$ 43,507	\$ 22,980	\$ 56,551	\$ 54,493	\$ 45,721	\$ 7,965

The accompanying notes are an integral part of these financial statements.
/TABLE

UT AUTOMOTIVE SAVINGS PLAN FOR HOURLY, MANAGEMENT-REPRESENTED EMPLOYEES
Statement of Changes in Net Assets Available for Benefits With Fund Information
Period Ended December 31, 1997

	Templeton Foreign Fund I	Templeton Developing Markets Trust I	Loan Fund	Total
Additions to net assets attributed to:				
Investment Income:				
Net appreciation (depreciation) in fair value of investments	\$ (3,732)	\$ (6,083)	\$ -	\$ 111,040
Interest	-	-	13,835	315,641
Dividends	3,044	1,233	-	23,415
Total Investment Income	(688)	(4,850)	13,835	450,096
Contributions:				
Participants'	7,877	2,931	-	706,557
Employer's	408	126	-	234,845
Total Contributions	8,285	3,057	-	941,402
Repayments on loans	83	686	(89,436)	-
Deductions from net assets attributed to:				
Distributions to participants	-	-	35,979	875,428
Loans to participants	155	608	(138,923)	-
Administrative expenses	-	-	-	1,861
Total Deductions	155	608	(102,944)	877,289
Net increase / (decrease) prior to transfers	7,525	(1,715)	27,343	514,209
Inter-fund transfers	22,958	20,240	-	-
Assets transferred out of Plan	-	-	-	(630)
Net increase / (decrease)	30,483	18,525	27,343	513,579
Net Assets Available for Benefits December 31, 1996	-	-	186,992	4,673,669
Net Assets Available for Benefits December 31, 1997	\$ 30,483	\$ 18,525	\$ 214,335	\$ 5,187,248

The accompanying notes are an integral part of these financial statements.
/TABLE

Notes to Financial Statements

NOTE 1 - DESCRIPTION OF THE PLAN

General. The UT Automotive Savings Plan for Hourly, Management-Represented Employees (the Plan) is a defined contribution savings plan administered by United Technologies Corporation (UTC), the parent company. It is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA). Non-union hourly employees of UT Automotive Corporation (UTA) are eligible to participate in the Plan after completing at least one year of service. The following is a brief description of the Plan. For more complete information, participants should refer to the plan document which is available from UTC.

Contributions and Vesting. Participants may elect to contribute, through payroll deductions, between 1 and 16 percent of their total compensation. Participant contributions, plus actual earnings thereon, are fully vested at all times under the Plan. UTA (the employer) contributes between \$.05 and \$.14 per compensated hour for certain of its employees. Generally, employer contributions, plus actual earnings thereon, become fully vested after five years of Plan participation.

Participant Accounts. Each participant's account is credited with the participant's contributions and allocations of (a) UTC's contributions based on a percentage of the participant's contribution and (b) Plan earnings based on account balances. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account. Forfeited balances of terminated participants' nonvested amounts are used to reduce future employer contributions. For the period ended December 31, 1997, approximately \$3,300 of forfeitures were used to fund employer contributions.

Trustee and Recordkeeper. All of the Plan's assets are held by Bankers Trust Company, the Plan Trustee. As of January 1, 1997, Fidelity Institutional Retirement Services Company assumed the participant account recordkeeping responsibilities.

Investment Options. On January 1, 1997, investment options increased to sixteen from the previous three. Participants may elect to allocate their contributions in any whole percentage among the following funds. Participants are permitted to transfer their accounts between investment funds daily in any whole percentage or whole dollar amount. The investment funds are as follows:

- . The Income Fund invests in contracts issued by five insurance companies. See Note 3.
- . The Equity Fund invests in a portfolio of common stocks replicating the Standard & Poor's Composite Index of 500 stocks (S&P 500).
- . The Small Company Stock Index Fund invests in a portfolio of common stocks replicating the Russell 2000 Index.
- . The International Equity Index Fund invests in the equities of a mix of stock markets outside the U.S.
- . The Global Fund invests in both U.S. and foreign investments to replicate the performance, in approximately equal portions, of three indices: the S&P 500, the EAFE Index (an international stock index of large companies in Europe, Australia and the Far East), and the Lehman Brothers Government/Corporate Index.

- . The UTC Common Stock Fund consists principally of 1,438 shares of UTC Common Stock at December 31, 1997.
- . The INVESCO Total Return Fund invests in shares of a registered investment company that principally invests in both equity and fixed or variable income securities to achieve a moderate total return from capital appreciation and current income.
- . The Fidelity Growth & Income Portfolio invests in shares of a registered investment company that principally invests in U.S. and foreign equity securities that pay current dividends and show potential earnings growth.
- . The Putnam Fund for Growth and Income invests in shares of a registered investment company that principally invests in equity securities of companies that pay regular dividends to shareholders.
- . The Fidelity Contrafund invests in shares of a registered investment company that principally invests in equity securities of U.S. and foreign companies believed to be undervalued or out of favor.
- . The Fidelity Low-Priced Stock Fund invests in shares of a registered investment company that principally invests in equity securities of companies believed to be undervalued, overlooked or out of favor, which are generally priced at \$35 or less.
- . The PBHG Growth Fund invests in shares of a registered investment company that principally invests in equity securities of companies believed to have an outlook for strong earnings growth.
- . The Putnam New Opportunities Fund invests in shares of a registered investment company that principally invests in equity securities of companies in certain emerging industry groups.
- . The SoGen International Fund, Inc. invests in shares of a registered investment company that invests in U.S. and foreign equity, fixed income and gold-related securities and cash.
- . The Templeton Foreign Fund I invests in shares of a registered investment company that principally invests in equity securities of companies in developed and developing countries outside the U.S.
- . The Templeton Developing Markets Trust I invests in shares of a registered investment company that principally invests in equity securities of companies in developing countries.

Participant Loans. Certain participants with at least two years of plan participation are allowed to borrow up to 50 percent of their account balances, excluding employer contributions. Loan amounts can range from \$1,000 to \$50,000 and must be repaid within 5 years. The loans are secured by the balance in the participant's account and bear interest at Bankers Trust's prime rate plus one percent. Principal and interest are paid ratably through payroll deductions.

Payment of Benefits. Generally, benefits are paid in a lump sum to a terminating participant. A participant terminating due to retirement may elect to receive benefits in installments over two to twenty years. At the participant's election, the portion of a lump sum distribution attributable to the UTC Common Stock Fund may be paid in shares of UTC Common Stock instead of cash. There were no distributions in common stock for the period ended December 31, 1997.

Other. Participants who transfer to a new UTC location with a different savings plan have the option of transferring their account balances in accordance with the provisions of the new savings plan.

NOTE 2 - SUMMARY OF ACCOUNTING PRINCIPLES

Basis of Accounting. The financial statements of the Plan are prepared under the accrual method of accounting. Benefits are recorded when paid.

Master Trust. The Plan's assets are kept in a Master Trust maintained by the Trustee. Under the Master Trust agreement, the assets of certain employee savings plans of UTC and its subsidiaries are combined. Participating Plans purchase units of participation in the investment funds based on their contribution to such funds and the unit value of the applicable investment fund at the end of the trading day in which a transaction occurs. The unit value of each fund is determined at the close of each day by dividing the sum of uninvested cash, accrued income and the current value of investments by the total number of outstanding units in such funds. Income from the funds' investments increases the Plans' unit values. Distributions to participants reduce the number of participation units held by the Plans.

At December 31, 1997, the Plan's interest in the Master Trust comprised 917,819 units of the 1,012,560,383 total units of participation, or 0.09%. At December 31, 1996, the Plan's interest in the Master Trust comprised 980,401 units of the total 1,062,864,802 units of participation, or 0.09%.

Investment Valuation. The Income Fund's investment contracts are stated at contract value which represents contributions plus earnings, less Plan withdrawals. All other funds are stated at fair value, as determined by the Trustee, typically by reference to published market data.

Plan Expenses. Plan administrative expenses, including Trustee and recordkeeper fees were paid directly by the employer in 1997. The employer also paid certain investment management fees for the Bankers Trust managed funds. All other administrative and investment expenses were paid out of Plan assets.

Use of Estimates. The preparation of financial statements requires UTC to make estimates and assumptions that affect the reported amounts in the financial statements. Actual results could differ from those estimates.

NOTE 3 - INVESTMENT CONTRACTS

Under these contracts, each insurance company guarantees repayment in full of the principal amount invested plus interest credited at a fixed rate for a specified period. Interest is credited to each contract based on an annual interest rate set each year by the individual insurance companies. This rate, which differs among contracts, takes into account any difference between prior year credited interest and the actual amount of investment earnings allocable to the contract in accordance with the established allocation procedures of the insurance company. The interest rates earned for 1997 and 1996 were 8.1% and 7.5%, respectively. The following is a summary of the investment contracts held in the Income Fund and the portion allocable to the Plan:

(Thousands of Dollars)	December 31, December 31,	
	1997	1996
CIGNA	\$ 1,456,404	\$ 1,512,307
Aetna	437,582	457,815
Travelers	367,509	388,845
Prudential	231,133	236,966
Metropolitan Life	780,096	782,764
	\$ 3,272,724	\$ 3,378,697
Amount of the contracts allocable to the Plan	\$ 3,777	\$ 4,150

NOTE 4 - PLAN TERMINATION

Although it has not expressed any intent to do so, UTC has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of Plan termination, participants will become 100 percent vested in their accounts.

NOTE 5 - RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following are reconciliations of net assets available for benefits and benefits paid from the financial statements to the Form 5500:

	December 31,	
	1997	1996
Net assets available for benefits per the financial statements	\$5,187,248	\$4,673,669
Amounts allocated to participant withdrawals	-	(142,522)
Net assets available for benefits per Form 5500	\$5,187,248	\$4,531,147

	Year Ended December 31, 1997
Benefits paid to participants per the financial statements	\$ 875,428
Add: Amounts allocated to participant withdrawals at December 31, 1997	-
Less: Amounts allocated to participant withdrawals at December 31, 1996	(142,522)
Benefits paid to participants per Form 5500	\$ 732,906

Amounts allocated to participant withdrawals are recorded on Form 5500 for benefit claims that have been processed and approved for payment prior to December 31 but not yet paid as of that date.

NOTE 6 - TAX STATUS

The Internal Revenue Service has determined and informed UTC by letter dated February 27, 1998 that the Plan and related trust are designed in accordance with applicable sections of the Internal Revenue Code (IRC). The Plan has been amended since receiving the determination letters. However, the Plan administrator and tax counsel believe that the Plan is designed and currently being operated in compliance with the applicable requirements of the IRC.

SIGNATURES

The Plan (or other persons who administer the employee benefit plan), pursuant to the requirements of the Securities Exchange Act of 1934, has duly caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

UT AUTOMOTIVE SAVINGS PLAN FOR HOURLY,
MANAGEMENT-REPRESENTED EMPLOYEES

Dated: June 26, 1998 By: /s/ Daniel P. O'Connell
Daniel P. O'Connell
Corporate Director, Employee Benefits and Human
Resources Systems
United Technologies Corporation

CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in the Registration Statement on Form S-8 (No. 333-18743) of United Technologies Corporation of our report dated June 26, 1998 appearing in the UT Automotive Savings Plan for Hourly, Management-Represented Employees' Annual Report on Form 11-K for the year ended December 31, 1997.

PRICE WATERHOUSE LLP
Hartford, Connecticut
June 26, 1998

