

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM S-8  
REGISTRATION STATEMENT  
Under  
THE SECURITIES ACT OF 1933

UNITED TECHNOLOGIES CORPORATION  
(Exact name of issuer as specified in its charter)

Delaware 06-0570975  
(State or other jurisdiction of (I.R.S. Employer  
incorporation or organization) Identification No.)

United Technologies Building, Hartford, Connecticut 06101  
(Address of principal executive offices, including Zip Code)

UNITED TECHNOLOGIES CORPORATION  
DEFINED CONTRIBUTION RETIREMENT PLAN  
(Full title of the Plan)

WILLIAM H. TRACHSEL, Esq.  
Secretary  
United Technologies Building  
Hartford, Connecticut 06101  
(203) 728-7000  
(Name, address and telephone number of agent for service)

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price (1)	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Participation Units	25,000 shares (2)	\$73.1875	\$1,829,687.50	\$630.93

(1) Estimated solely for the purpose of calculating the registration fee, based, in accordance with Rule 457(h), on the average of the high and low prices reported on the New York Stock Exchange, Inc. on April 27, 1995.

(2) Pursuant to Rule 416 the number of shares registered hereunder includes such additional number of shares of Common Stock and Rights as are required to prevent dilution resulting from stock splits, stock dividends or similar transactions affecting the Common Stock of the Registrant.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8, and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Hartford, and State of Connecticut, on this 28 day of April, 1995.

UNITED TECHNOLOGIES CORPORATION

By s\Stephen F. Page\s  
(Stephen F. Page, Executive Vice President  
and Chief Financial Officer)

By s\George E. Minnich\s  
(George E. Minnich, Vice President  
Controller; Principal Accounting Officer)

Pursuant to the requirements of the Securities Act of 1933, the

Registration Statement has been signed below by the following persons in the capacities indicated on this 28 day of April, 1995.

Signature	Title
ROBERT F. DANIELL* (Robert F. Daniell)	Chairman and Director
GEORGE DAVID * (George David)	President and Chief Executive Officer and Director
HOWARD H. BAKER, JR.* (Howard H. Baker, Jr.)	Director
ANTONIA HANDLER CHAYES* (Antonia Handler Chayes)	Director
ROBERT F. DEE* (Robert F. Dee)	Director
CHARLES W. DUNCAN, JR.* (Charles W. Duncan, Jr.)	Director
PEHR G. GYLLENHAMMAR* (Pehr G. Gyllenhammar)	Director

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GERALD D. HINES\*  
(Gerald D. Hines) Director

CHARLES R. LEE\*  
(Charles R. Lee) Director

ROBERT H. MALOTT\*  
(Robert H. Malott) Director

H. A. WAGNER\*  
(H. A. Wagner) Director

JACQUELINE G. WEXLER\*  
(Jacqueline G. Wexler) Director

\* By s\William H. Trachsel\s  
WILLIAM H. TRACHSEL, AS ATTORNEY-IN-FACT  
FOR THE DIRECTORS AND OFFICERS AFTER  
WHOSE NAMES APPEARS AN ASTERISK

