SEC Form 4

| FORM 4 | UNITED ST | OMB APPROVAL OMB Number: 3235-0287 Expires: January 31, 2005 Estimated average burden hours per response 0.5 | | | | | |
|--|---|--|--|---|--|--|--|
| [] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). | STAT Filed pursuant to S Holding Co | | | | | | |
| 1. Name and Address of Reporting Pe Harkin, Ruth R. | rson* | 2. Issuer Name and Ticker or Trading Symbol | 4. Statement for (Month/Day/Year | 6. Relationsh | hip of Reporting Person(s) to Issuer (Check all applicable) | | |
| (Last) (First) (Middle) United Technologies Corporation One Financial Plaza | | United Technologies Corporation UTX | 04/30/2003 | _ Director _ X Officer (giv | e title below) _ Other (specify below) | | |
| (Street) Hartford, CT 06101 | | 3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary) | 5. If Amendment, Date of Original (Month/Day/Year) | Description <u>Senior Vice President</u> , International Affairs and Government Relation 7. Individual or Joint/Group | | | |
| (City) (State) | (Zip) | | | | eck Applicable Line) | | |
| | | | | | by One Reporting Person by More than One Reporting Person | | |

| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | |
|--|---|---|------|---|--------|--|--|---|------------|--|--|--|
| 1. Title of Security (Instr. 3) | 2.Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | Code | 3. Transaction Code (Instr. 8) 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4, and 5) | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | 6. Owner- ship Form: Direct (D) or Indirect (I) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | |
| | | | Code | v | Amount | A/D | Price | (Instr. 3 and 4) | (Instr. 4) | | | |

| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | |
|--|--|---|---|-------------------------------|---|---------------|---|---|----|---|--|---|---|--|---|
| 1. Title of Derivative Security (Instr. 3) | 2. Conver- sion or Exercise Price of Deri- vative Security | 3. Transaction Date (Month/ Day/ Year) | 3A. Deemed Execution Date, if any (Month/ Day/ Year) | 4. Transa Code (Inst | | | | 6. Date Exercisable(DE) and Expiration Date(ED) (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr.5) | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr.4) | 10. Owner- ship Form of Deriv- ative Securities: Direct (D) or Indirect (I) | 11. Nature of Indirect Beneficial Ownership (Instr.4) |
| | | | | Code | V | A | D | DE | ED | Title | Amount or Number of Shares | | | (Instr.4) | |
| Phantom Stock Unit | \$0.00 | 04/30/2003 | | А | | 10.786 (1) | | | | Common Stock | 10.786 | \$ | 5,095.375 | D | |

Explanation of Responses:

Deferred phantom stock units acquired at the election of the executive under the United Technologies Corporation Deferred Compensation Program, in a transaction exempt under Rule 16-3.

By:

/s/ Ruth R. Harkin

By: Charles F. Hildebrand, Attorney-in-Fact

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v). ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB Number.

05/01/2003

SEC 1474 (9-02)

Date: