

<p>FORM 5</p> <p><small>[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).</small></p> <p><small>[] Form 3 Holdings Reported</small> <small>[] Form 4 Transactions Reported</small></p>	<p>UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549</p> <p>STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP</p> <p>Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940</p>	<p>OMB APPROVAL</p> <p>OMB Number: 3235-0362 Expires: January 31, 2005 Estimated average burden hours per response: 0.5</p>
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<p>1. Name and Address of Reporting Person Borgman, Dean C.</p> <p style="text-align: center;"><small>(Last) (First) (Middle)</small></p> <p>United Technologies Corporation One Financial Plaza</p> <p style="text-align: center;">(Street)</p> <p>Hartford, CT 06101</p> <p style="text-align: center;"><small>(City) (State) (Zip)</small></p>	<p>2. Issuer Name and Ticker or Trading Symbol United Technologies Corporation UTX</p> <p>3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)</p>	<p>4. Statement for (Month/Year) December 2002</p> <p>5. If Amendment, Date of Original (Month/Year)</p>	<p>6. Relationship of Reporting Person(s) to Issuer (Check all applicable)</p> <p><input checked="" type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other</p> <p>Officer/Other Description President, Sikorsky Aircraft</p> <p>7. Individual or Joint/Group Filing (Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Individual Filing <input type="checkbox"/> Joint/Group Filing</p>
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Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned						
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed (D) Of (Instr. 3, 4, and 5)	5. Amount of Securities Beneficially Owned at End of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Amount A/D Price			
Common Stock	12/31/2002	J	89,730(1) A	289,560	I	By Savings Plan Trustee
Common Stock (Restricted)	04/10/2002	A	10,000.000 A	10,000.000	D	
Common Stock				2,500.000	D	

If the form is filed by more than one reporting person, see instruction 4(b)(v). (over) SEC 2270 (3-99)

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Form 5 (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transaction Code	5. Number of Derivative Securities Acquired (A) or Disposed (D) Of (Instr. 3, 4 and 5)	6. Date Exercisable(DE) and Expiration Date(ED) (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr.5)	9. Number of Derivative Securities Beneficially Owned at End of Year (Instr.4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I)	11. Nature of Indirect Beneficial Ownership (Instr.4)
					(DE) (ED)					
ESOP Series A Convertible Preferred Stock	\$0.0000	12/31/2002	J	(A) 27,720 (2)		Common Stock - 110,880		86,530	I	By Savings Plan Trustee
Non-Qualified Stock Option (right to buy)	\$64.3400	01/02/2002	A	(A) 50,000,000	01/02/2005 01/01/2012	Common Stock - 50,000,000		50,000,000	D	

Explanation of Responses :

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

By: Charles F. Hildebrand, Attorney-in-Fact

** Signature of Reporting Person Date

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Power of Attorney

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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Form 5 (continued)

<p>FOOTNOTE Descriptions for United Technologies Corporation UTX</p> <p style="text-align: right;">Form 5 - December 2002</p> <p>Dean C. Borgman United Technologies Corporation One Financial Plaza Hartford, CT 06101</p> <p>Explanation of responses:</p> <p>(1) These shares were acquired during the year at a range of market prices. The shares are held by the Plan Trustee in the Common Stock Fund of the United Technologies Corporation Employee Savings Plan, a 401(k) plan. Shares held reflect information provided by the Plan Trustee as of 12/31/02.</p> <p>(2) The shares were acquired during the year pursuant to the United Technologies Corporation Savings Plan, a 401(k) plan. The acquisition of such shares is exempt and shares are convertible or redeemable at the option of the employee, at the termination of employment with the Corporation. A share of ESOP stock is convertible into four shares of common stock and is entitled to 5.2 votes.</p>
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