



Item 7. Financial Statements and Exhibits

(c) Exhibits

- 99.1 Statement under oath of principal executive officer regarding facts and circumstances relating to Exchange Act filings dated August 9, 2002.
- 99.2 Statement under oath of principal financial officer regarding facts and circumstances relating to Exchange Act filings dated August 14, 2002.

Item 9. Regulation FD Disclosure

On August 14, 2002, Daniel P. Burnham, Chairman and Chief Executive Officer of Raytheon Company, and Franklyn A. Caine, Senior Vice President and Chief Financial Officer of Raytheon Company, each submitted to the SEC sworn statements required by Securities and Exchange Commission Order No. 4-460. The two statements are furnished as Exhibits 99.1 and 99.2, respectively.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 14, 2002

RAYTHEON COMPANY

By: /s/ Neal E. Minahan  
Neal E. Minahan  
Sr. Vice President and  
General Counsel

## EXHIBIT INDEX

Exhibit Number	Description
99.1	Statement under oath of principal executive officer regarding facts and circumstances relating to Exchange Act filings dated August 9, 2002.
99.2	Statement under oath of principal financial officer regarding facts and circumstances relating to Exchange Act filings dated August 14, 2002.

EXHIBIT 99.1

OMB Number: 3235-0569  
Expires: January 31, 2003Statement Under Oath of Principal Executive Officer and  
Principal Financial Officer Regarding Facts and Circumstances  
Relating to Exchange Act Filings

I, Daniel P. Burnham, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of Raytheon Company, and, except as corrected or supplemented in a subsequent covered report:

- o no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- o no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- o Annual Report on Form 10-K filed with the Commission on March 19, 2002 of Raytheon Company;
- o All reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Raytheon Company filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- o Any amendments to any of the foregoing.

Signature: /s/ Daniel P. Burnham  
Daniel P. Burnham  
Chairman and Chief Executive OfficerDate: August 9, 2002 /s/Adrienne C. Jackson  
Adrienne C. Jackson, Notary Public

My Commission Expires: May 21, 2003

EXHIBIT 99.2

OMB Number: 3235-0569  
Expires: January 31, 2003

Statement Under Oath of Principal Executive Officer  
and Principal Financial Officer Regarding Facts and  
Circumstances Relating to Exchange Act Filings

I, Franklyn A. Caine, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of Raytheon Company, and, except as corrected or supplemented in a subsequent covered report:

- o no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- o no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- o Annual Report on Form 10-K filed with the Commission on March 19, 2002 of Raytheon Company;
- o All reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Raytheon Company filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- o Any amendments to any of the foregoing.

Signature: /s/Franklyn A. Caine  
Franklyn A. Caine,  
Chief Financial Officer

Subscribed and sworn to before me  
this 14th day of August 2002.

Date: August 14, 2002

/s/Nicole L. Sheridan Wilson  
Nicole L. Sheridan Wilson,  
Notary Public

My Commission Expires: April 10, 2003