FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Washington, D.C. 20349

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPR | OVAL |
|-----------------------|-----------|
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| | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person* SKATES RONALD L | | | | | | 2. Issuer Name and Ticker or Trading Symbol RAYTHEON CO/[RTN] | | | | | | | | | | heck all | appli | , | | | |
|---------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|------------------------------------------------------|-------|------------|----------------------------------------------------------------------|---------------------------------------------------------------------------------------|---------------------------------------------------------------|---------------------|-----|---|---------------------------------------------------------------------------------------------------|------------------------------------------------|--------------------------------|-----------------------------------------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------|
| (Last) | | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 05/04/2005 | | | | | | | | | | | Officer (give title below) | | 10% Owner Other (speci below) | | (specify |
| (Street) WALTHA | ALTHAM MA 02451 | | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) 05/06/2005 | | | | | | | | | ne) X F F | ual or Joint/Group Filing (Check Applicable Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | |
| | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) 2. Transac Date (Month/Date) | | | | | | Execution Date | | | , Transaction Dispo | | | Disposed | curities Acquired (A osed Of (D) (Instr. 3, | | | 4 and Se Be Ov | | i. Amount of Securities Beneficially Dwned Following Reported | | nership Direct Indirect str. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | | | | | Co | ode | v | Amount | (A (C | () or () | Price | Tra | Transaction(s) (Instr. 3 and 4) | | | | (111311.4) |
| Common Stock 05/04/ | | | | | | /2005 | | | | A | | 1,552 A | | \$0 |) | 10,012(1) | | | D | | |
| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Da if any (Month/Day/Y | Date, | Code (Inst | | 5. Nu of Deriv Secul Acqu (A) or Dispo of (D) (Instr and 5 | 6. Date Exercisable al Expiration Date (Month/Day/Year) | | | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4) | | | 8. Price Derivati Security (Instr. 5 | ve 0 | 9. Number o derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4) | O F D o (! | 0. ownership orm: irect (D) r Indirect) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | Code | v | | | Date Exerc | | | expiration Date | Title | Amo or Num of Shar | ber | | | | | | |

Explanation of Responses:

1. The Reporting Person's holdings were incorrectly reported in the original Form 4 as 13,372 shares.

Remarks:

<u>Jane E. Freedman, attorney-in-fact</u> 12/21/2005

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.