SEC Form 4

FORM 4				OMB APPROVAL						
[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).		Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility						OMB Number: 3235-0287 Expires: January 31, 2005 Estimated average burden hours per response 0.5		
 Name and Address of Reporting Person³ Lee, Charles R. 	*		2. Issuer Nam or Trading S		4. Statement for (Month/Year)	6. Relationship o	f Reporting Person(s) to I (Check all	ssuer applicable)		
(Last) United Technologies Corporation One Financial Plaza	(First)	(Middle)	3. I.R.S. Ident		January 2, 2003		Director Officer	10% Owner Other		
Hartford, CT 06101	(Street)		Number of Person, if a (voluntary)	n entity	5. If Amendment, Date of Original (Month/Year)	Officer/Other Description 7. Individual or J				
(City)	(State)	(Zip)				Filing (Check / <u>X</u> Individual Fili Joint/Group				
			Table I - N	on-Derivative Securities Acquired, Dispose	l of, or Beneficially Owned					
1. Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Year)	Code and Voluntary Code (Instr. 8)	4. Securities Acquired (A) or Disposed (D (Instr. 3, 4, and 5) 	Of	5. Amount of Securities Beneficially Owned at End ofMonth (Instr. 3 and 4)	6. Owner- ship Form: Direct(D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. * If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)											
1. Title of Derivative Security (Instr. 3)	2. Conver- sion or Exercise Price of Deri- vative Security	3. Transaction Date (Month/ Day/ Year)	4. Transaction Code and Voluntary (V) Code (Instr.8)	5. Number of Derivative Securities Acquired (A) or Disposed (D) Of (Instr. 3,4 and 5)	6. Date Exercisable(DE) and Expiration Date(ED) (Month/Day/Year)	 Title and Amount of Underlying Securities (Instr. 3 and 4) 	8. Price of Derivative Security (Instr.5)	Derivative Securities Beneficially Owned at End of Month	10. Owner- ship Form of Deriv- ative Security: Direct (D) or Indirect	11. Nature of Indirect Beneficial Ownership (Instr.4)	
			Code V		(DE) (ED)				(1)		
Non-Qualified Stock Option (right to buy)	\$63.4100	01/02/2003	A	(A) 4,400.000 (1)	01/02/2006 01/01/2013	Common Stock - 4,400.000		4,400.000	D		

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

FOOTNOTE Descriptions for United Technologies Corporation UTX

Charles R. Lee United Technologies Corporation One Financial Plaza Hartford, CT 06101

Explanation of responses:

Form 4 (continued)

(1) Consists of 100% non-qualified United Technologies Corporation stock options acquired at the election of the reporting person in lieu of his/her annual retainer for services as a non-employee director

By: By: Charles F. Hildebrand, Attorney-in-Fact

_ ** Signature of Reporting Person Date

Power of Attorney

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