FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL									
OMB Number:	3235-0287								
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0.5

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

											· ·										
1. Name and Address of Reporting Person*						2. Issuer Name and Ticker or Trading Symbol RAYTHEON CO/ [RTN]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
<u>WAJSGRAS DAVID C</u>					1	Tarrant Cor [Kill]										Direc	ctor		10% C	wner	
(Last)	(Eir	ret) (Middle)		3. Da	3. Date of Earliest Transaction (Month/Day/Year)								\dashv	X	Offic belov	er (give title v)		Other below)	(specify	
						05/10/2010										Senior Vice President & CFO				0	
870 WIN	TER STRE	ET																			
(Street)					4. If a	Ame	ndment,	Date o	of Origina	l Filed	(Month/Da	ay/Ye	ar)		. Indiv	idual o	r Joint/Group	Filing (Check A	pplicable	
WALTHA	AM M.	Α ()2451											-	X	Forn	n filed by One	e Report	ing Pers	on	
																Form filed by More than One Reporting					
(City)	(St	ate) (Zip)													Pers	on				
		Tabl	e I - Noi	n-Deriva	ative	Sec	curitie	s Acc	quired,	Dis	posed o	f, o	r Ben	efici	ally	Owne	ed				
1. Title of Security (Instr. 3) 2. Transac Date (Month/Da						r) E	xecution any	Deemed ecution Date, ny onth/Day/Year)		Transaction Disposed Code (Instr. 5)		ties Acquired (A) d Of (D) (Instr. 3, 4			4 and Se Be Ov		Securities Beneficially (ership Direct ndirect r. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
									Code	v	Amount		(A) or (D)	Price		Transaction(s) (Instr. 3 and 4)				(111511.4)	
Common Stock 05/10/					2010			F		2,784		D	\$56.59		9 127,265		I)			
		Та									sed of, onvertib				y Ov	vned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deem Execution if any (Month/Da	Date,	I. Fransaction Code (Instr. 3)				6. Date E Expiratio (Month/D		7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)		str. 3		vative urity ir. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	m: ect (D) ndirect	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				C	Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title	or Nui of	ount mber							

Explanation of Responses:

Remarks:

Dana Ng, Attorney-in-fact

05/12/2010

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.