FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Washington, D.C. 20349

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHI

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Clark Vernon E</u>						2. Issuer Name and Ticker or Trading Symbol RAYTHEON CO/ [RTN]									ck all app	ionship of Reporting all applicable) Director		Person(s) to Issuer 10% Owner	
(Last) (First) (Middle) 870 WINTER STREET				3. Date of Earliest Transaction (Month/Day/Year) 05/28/2009									Offic below	er (give title w)		Other (specify below)			
(Street) WALTHA)2451 Zip)		4. If	Amer	ndment,	Date o	of Original	Filed	(Month/Da	ay/Year)		6. Inc Line)	Forn	r Joint/Group n filed by One n filed by Mor on	e Report	ting Pers	on
		Tabl	e I - Non	-Deriv	ative	Sec	uritie	s Ac	quired,	Dis	posed o	f, or I	3ene1	icially	/ Owne	ed			
1. Title of Security (Instr. 3) 2. Transa Date (Month/D					Execution Date,			3. Transaction Code (Instr. 8) 4. Securities Acq Disposed Of (D) 5)				Securi Benefi Owner	5. Amount of Securities Beneficially Owned Following Reported		ership Direct ndirect r. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
									Code	v	Amount	(A (D) or)	Price	Transa	action(s) 3 and 4)			(111511.4)
Common Stock			05/28	/2009			A		2,461(1)	A \$0			7,842)			
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	erivative Conversion Date Execution Date (Month/Day/Year) if any		Date,	4. Transaction Code (Instr. 8)		of		6. Date Exercisable and Expiration Date (Month/Day/Year)		е	7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)		r. 3	Price of rivative curity str. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title	or Numb of Share	er					

Explanation of Responses:

1. Shares of restricted stock that vest on the date of the 2010 annual meeting of stockholders.

Remarks:

Jay B. Stephens, Attorney-in-

<u>fact</u>

** Signature of Reporting Person

Date

06/01/2009

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.