FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL								
OMB Number:	3235-028							
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0.5

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

1. Name and Address of Reporting Person* WAJSGRAS DAVID C						2. Issuer Name <b>and</b> Ticker or Trading Symbol RAYTHEON CO/ [ RTN ]										5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
WAJSC	ikas da	VIDC								_						Direc	ctor		10% O	wner		
/Loot)	(Fi	ent) (	Middle		3. Da	ate o	f Earlies	t Trans	action (M	lonth/	Day/Year)			$\dashv$	X	Office belov	er (give title v)		Other ( below)	specify		
(Last)	(Fi	,	Middle)		03/3				•							Ser	enior Vice President & CF			0		
870 WIN	TER STRE	ET																				
(Street)					4. If a	Ame	ndment,	Date o	of Original	Filed	I (Month/Da	ay/Yea	ar)		Indiv ne)	ridual o	r Joint/Group	o Filing	(Check A	pplicable		
WALTH	AM M.	Α (	2451												X	Form	n filed by One	e Repo	rting Pers	on		
,																Form Pers	n filed by Moi	re than	One Rep	orting		
(City)	(St	ate) (	Zip)													1 010	011					
		Tabl	e I - Nor	n-Deriva	ative	Sec	curitie	s Acc	quired,	Dis	posed o	f, oı	Ben	eficia	ally	Owne	ed					
1. Title of Security (Instr. 3)  2. Transac Date (Month/Date)						ır) E	2A. Deemed Execution Date, if any (Month/Day/Year)		Transaction Dispo		Disposed	rities Acquired (A) ed Of (D) (Instr. 3,				Securities Beneficially		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)		
									Code	v	Amount		(A) or (D) Pri			Transaction(s) (Instr. 3 and 4)				(111311. 4)		
Common	Stock		03/30/2009 F 8,350 D \$38.8 102,130 D						D													
		Та									sed of, onvertib				y Ov	vned						
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Da	Date,	1. Transaction Code (Instr. 3)				6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)		str. 3			9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Owner Form Director Inc (I) (In	wnership	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
					Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title	or Nur of	ount								

Explanation of Responses:

Remarks:

Dana Ng, Attorney-in-fact 04/01/2009

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.