FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPROVAL        |           |  |  |  |  |  |  |  |
|---------------------|-----------|--|--|--|--|--|--|--|
| OMB Number:         | 3235-0287 |  |  |  |  |  |  |  |
| Estimated average I | hurden    |  |  |  |  |  |  |  |

0.5

hours per response:

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

|  |  |                  |                             |   | or   | Section   | 30(n)                                   | or the               | e inves   | stment  | Company Ac            | of 1940                               | 1            |  |   |  |                                 |            |  |
|--|--|------------------|-----------------------------|---|--|---|---|----------------------|---|---|-----------------------|---------------------------------------|--------------|--|---|--|---------------------------------|------------|--|
| Name and Address of Reporting Person*  Wood Michael J              |  |                  |                             |   |  | 2. Issuer Name <b>and</b> Ticker or Trading Symbol RAYTHEON CO/ [ RTN ] |   |                      |   |   |                       |                                       |              | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner      |   |  |                                 |            |  |
| (Last)   |  | (First) (Middle) |                             |   |  | 3. Date of Earliest Transaction (Month/Day/Year) 03/22/2019             |   |                      |   |   |                       |                                       |              | X  | Office  | er (give title<br>v)   | 10% Owner Other (specify below) |            |  |
| (Street) WALTHA  |  | IA 02451         |                             |   | 4. l   | 4. If Amendment, Date of Original Filed (Month/Day/Year)                |   |                      |   |   |                       |                                       | · I          | indivio<br>ine)<br>X   | -7  |  |                                 |            |  |
|  |  | Tab              | le I -                      | Non-Deriv   | vative   | e Sec   | uritie                                  | s A                  | cqui  | red, C  | Disposed              | of, or                                | Benefici     | ally C   | )wne  | ed   |                                 |            |  |
| 1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Ye |  |                  |                             | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |  | ·   | 3.<br>Transaction<br>Code (Instr.<br>8) |                      | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 and |   |                       | 5) Secu<br>Bene                       |              | icially<br>d Following   | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4)  |                                 |            |  |
|  |  |                  |                             |   |  |   |   |                      | Code  | v   | Amount                | (A) or<br>(D)                         | Price        |  | Trans   | action(s)<br>3 and 4)  |                                 | (111511.4) |  |
| Common Stock 03/22/2019  |  |                  |                             | )19   | 9  |   |   | S                    |   | 337(1)  | D                     | \$180.46                              | .4649(2)     |  | 5,081   | D  |                                 |            |  |
| Common Stock 03/22/2019  |  |                  |                             | )19   | 9  |   |   | S                    |   | 206(1)  | D                     | \$181.15                              | 81.1501(3)   |  | 4,875   | D  |                                 |            |  |
| Common Stock 03/25/201   |  |                  | )19                         | 9   |  |   | F                                       |                      | 419   | D   | \$180.                | 80.62                                 |              | 4,456  | D   |  |                                 |            |  |
|  |  | Ta               | able                        | II - Deriva<br>(e.g., p                                     |  |   |   |                      |   |   | posed of,<br>converti |                                       |              |  | ned   |  |                                 |            |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                | rative rity or Exercise Price of Derivative Security  Conversion of Exercise (Month/Day/Year) if any (Month/Day/Year) 8) |                  | 4.<br>Transic<br>Code<br>8) | (Instr.   | 5. Nu of Deriv Secu Acqu (A) or Dispo of (D) (Instrand 5 | ative<br>rities<br>ired<br>osed   | Exp<br>(Mo                              | oiration<br>onth/Day | //Year)   | 7. Title and<br>Amount of<br>Securities<br>Underlying<br>Derivative<br>Security (Instr.<br>and 4)  Amoun<br>or<br>Numbe<br>of |                       | 8. Pric<br>Deriva<br>Secur<br>(Instr. | ative<br>ity | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction ((Instr. 4) | Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |                                 |            |  |

## **Explanation of Responses:**

- 1. The stock sales reported in this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by the Reporting Person on October 30, 2018.
- 2. The reported price is based on a weighted average of multiple same-day transactions with prices ranging from \$179.96 to \$180.82 per share. Full information regarding the number of shares sold at each separate price is available to the Securities and Exchange Commission, the Issuer or any security holder of the Issuer upon request.
- 3. The reported price is based on a weighted average of multiple same-day transactions with prices ranging from \$180.975 to \$181.33 per share. Full information regarding the number of shares sold at each separate price is available to the Securities and Exchange Commission, the Issuer or any security holder of the Issuer upon request.

## Remarks:

Dana Ng, Attorney-in-fact

03/26/2019

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.